Project

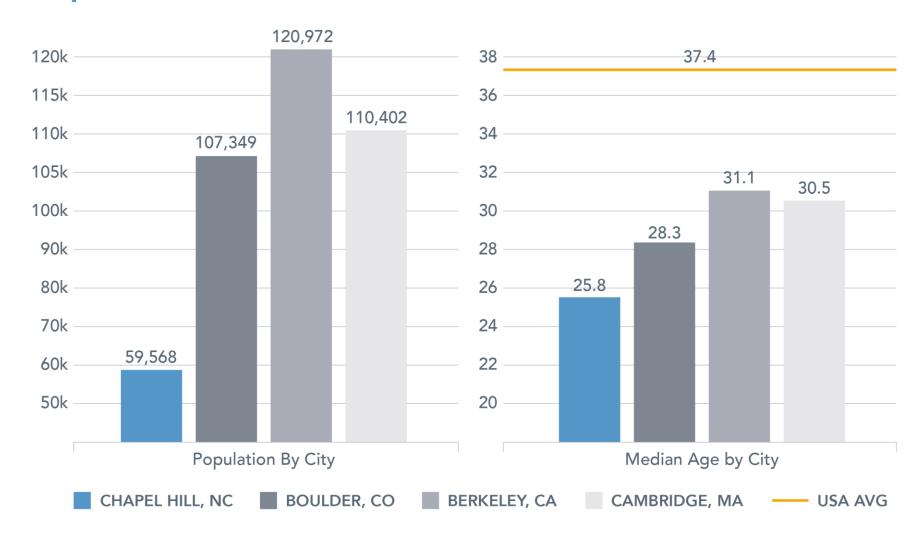
Marketing Chapel Hill

Promote Chapel Hill as a great place for business

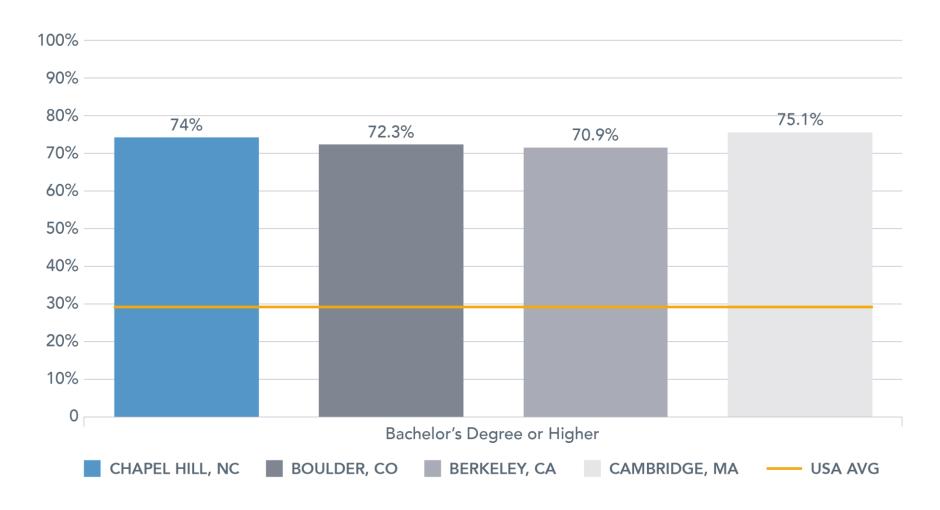
- Phase One: Research the community and competition *complete*
- Phase Two: Creative concepting/messaging *in progress*
- Phase Three: Spread the word *planning stages*



Population Overview



Bachelor's Degree and Higher, Age 25 and Over



Cost of Living Comparisons



Key Insights

Community Comparison Research

- Chapel Hill is half the size of Berkeley, Boulder and Cambridge
- Educational Attainment is basically the same (exceptional)
- Cost of Living is significantly lower



Key Insights

Post-Doc and Millennial Listening Sessions

- Chapel Hill's lifestyle brand is positive (National level)
- Chapel Hill's lifestyle brand is mixed (Regional)
 - Not as much to do for young professionals as Durham and Raleigh
 - Great for when you have kids and need access to public education
 - Expensive (why pay more until you have to?)
- Chapel Hill has no business brand (National level)
- Chapel Hill has a poor business brand (Regional)
 - Largely driven by past experiences and certain commercial brokers



Key Insights

To drive our storytelling and creative design

- There is a regional story and a national story
 - National we need to communicate our business successes
 - Regional Start changing perception of doing business here





Key Messages

To drive our storytelling and creative design

- Home to the nation's first public university
 - Pioneer in education, research and innovation
 - Ideas, technologies spinout and generate companies
- Nurturing business growth
 - launch Chapel Hill
 - 3-Birds Marketing (100+ employees, recruited from Silicon Valley)
 - Quantworks (25+ employees, from launch)
 - TSI Healthcare (155+ employees, attended UNC)



Key Messages

To drive our storytelling and creative design

- Vibrant & active community
 - Visual and performing arts
 - Live music
 - Award-winning restaurants
 - Craft breweries and distillery
 - Championship athletic teams
 - Passionate residents
 - Open spaces
 - Outdoor recreation opportunities
 - Carolina blue skies





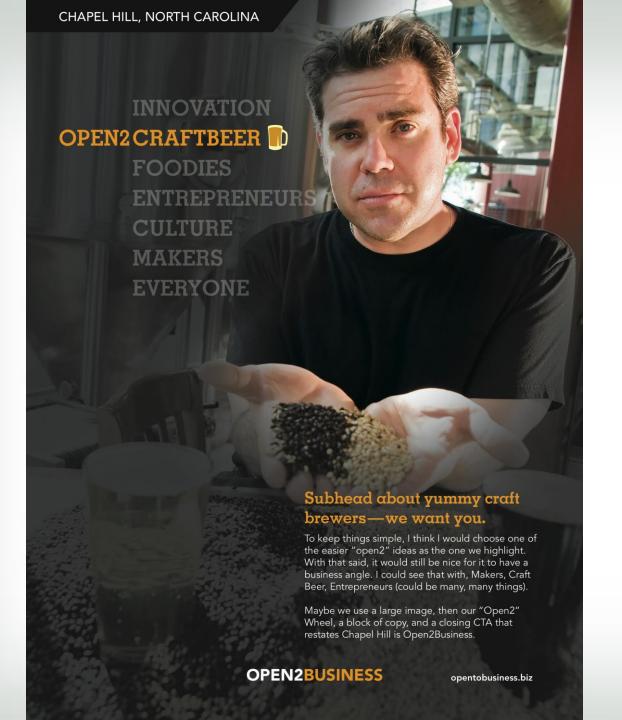
Next Steps

Where do we go from here?

- Continue to refine our elevator pitch (external positioning statement)
- Build a consistent graphic identity that aligns with message
- Conversations with Public Relations Firm (drive stories, leverage press)









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Questions?

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