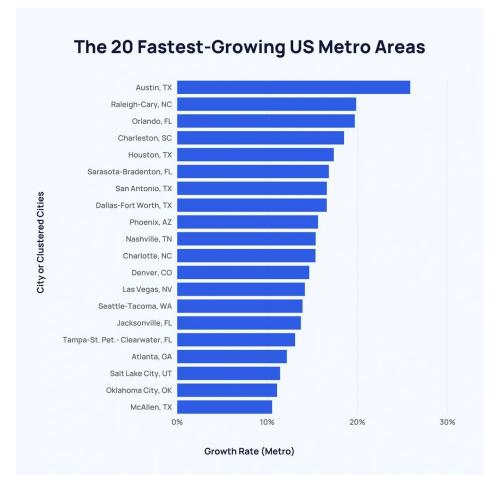




TOP REAL ESTATE MARKETS FOR 2021



20 FASTEST-GROWING U.S. METROS (2010-2023)

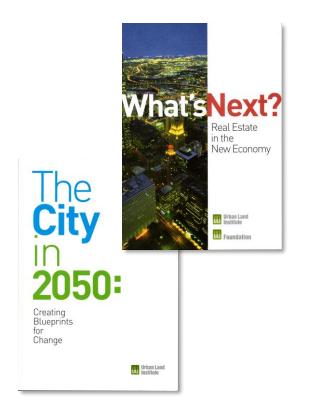


MIGRATION TRENDS FOR 2022

- Cost of living is the top concern for movers in 2021. QUALITY OF LIFE was top concern for 2022.
 Moving closer to nature with ample OUTDOOR EXPERIENCES as well as the CONTINUATION OF REMOTE WORK.
- 2. LOWERING TAX LIABILITY (property and income tax) was another reason why people moved.
- 3. California, Illinois, Michigan, Pennsylvania and New Jersey are the five states with the most outbound moves. Pennsylvania replaced New York in 2022.
- 4. The top five inbound states in 2020 are South Carolina, North Carolina, Tennessee, Arizona and Florida. Florida surpassed Idaho in 2022.
- 5. Many of the moves revolve around FLEXIBILITY OF REMOTE WORK OR EARLY RETIREMENT.

21ST CENTURY CHALLENGES + EMERGING TRENDS

- 1. GRAYING + BROWNING OF AMERICA
- 2. RISE OF THE SINGLE PERSON HOUSEHOLDS
- 3. Traditional family is changing
- 4. Aging infrastructure
- 5. Urban sprawl, aging suburbs, shrinking rural areas
- 6. EXTREME WEATHER, DROUGHTS, FLOODING, HEAT, WILDFIRES
- 7. Antiquated + exclusionary zoning tools
- 8. Energy
- 9. PUBLIC HEALTH CRISIS
- 10. RACIAL, SOCIAL AND RESTORTIACE JUSTICE
- **11. DIVISIVE POLITICS**
- 12. POST-COVID BEHAVIOR
- 13. HOUSING AFFORDABILITY/ATTAINABILITY



ROLE OF PLANNING

- MANAGE GROWTH AND CHANGE
- PROVIDE A BLUEPRINT FOR GROWTH
- OFFER PREDICTABILITY AND CERTAINTY FOR STAKEHOLDERS, DECISION-MAKERS AND THE DEVELOPMENT COMMUNITY
- Understand when you say NO to something, you are saying YES to something else. What are you saying yes to?







LAND CAPACITY ANALYSIS

How will Raleigh manage growth over the next 20 years?

Raleigh must find where to place:

- 120,000 dwellings units
- 170,000 jobs (85 million s.f. of non-residential)
- Land for infrastructure, facilities, parks and open space

As of 2010, Raleigh has about:

- 19,000 acres to develop within Raleigh's jurisdiction
- 20,000 acres outside our ETJ
- Low density and sprawl was no longer an option!



Guiding Principles for QUALITY GROWTH



transit

Improve regional transit, matching land use decisions with transit investments.



Reinvest in city and town centers, promote compact development, density and mixed use, and a balance of jobs and housing.

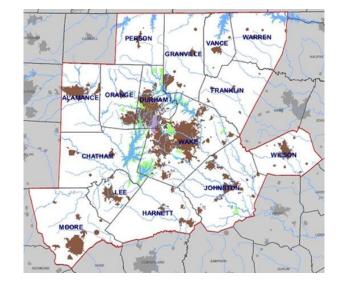


green space

Define growth and preservation areas to protect open space, agricultural land and natural resources, especially water supply and quality.

The Triangle Region was projected to grow by **1.2 million** people and **700,000 jobs** over the next 20 years.





What were our challenges?

- Growing too fast 12,000 to 15,000 net growth
 per year
- Had a small-town identity. Had to transition from "Mayberry to Metro"
- Would run out new land to develop in 20 years
- Sprawl was fiscally irresponsible and too expensive to maintain
- Raleigh was not aware demographics shifts and its implications
- Raleigh was not tracking emerging issues
- Two-thirds of Comprehensive Plan were Small
 Area Plans
- Did not offer housing, transportation and lifestyle choices to chose from



THE NEW REALITY IN THE US

- 1. More older Americans. LONGER LIFE EXPECTANCY.
- 2. More people with disabilities.
- 3. More multi-generation households. Sandwich generation + post-COVID
- 4. More single mothers. More than 50% of all households are single women.
- 5. Fewer couples getting married. Percentage of single person households has doubled since 1960
- **6. IMMIGRATION** will continue.
- 7. By 2045, NO MAJORITY RACE.



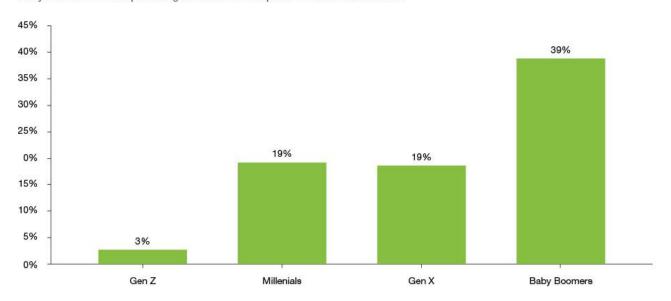


SOLE-PERSON HOUSEHOLDS BY GENERATION

EXHIBIT 2:

Sole-person households by generation (2020)

Baby Boomers made up the largest share of sole-person households in 2020.



Source: Current Population Survey (CPS)

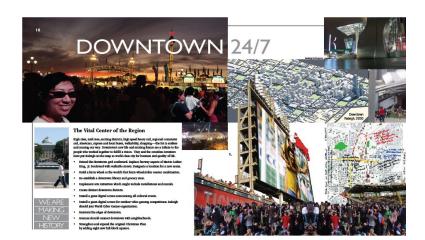
Note: Generation definition from Pew Research: https://www.pewresearch.org/st_18-02-27_generations_defined/

PUBLIC ENGAGEMENT

















The Raleigh Department of City Planning PRESENTS

DESIGNING A 21ST CENTURY CITY

Urban designers, planners, policy makers and interested citizensjoin us to consider, discuss and understand the implications of decisions made today that affect our city's future.

November 2, 2006

Dr. Donald Shoup: What Are the Hidden Costs of Free Parking?

Urban Trends and the Urban Age: How Do We Design a 21st Century City?

Transit-Oriented Development:

How Do We Get There from Here?

September 20

Public Realm:

How Do We Create a Pedestrian-Friendly City?

November 8

A Model For Urban Form:

Traditional Codes versus Form-Based Codes?

50 otties in America, and the northern anchor of the Atlantic-Piedmont megaregion.

By 2008 Raisigh will emerge as one of the top ALL LECTURES ARE FREE AND OPEN TO THE PUBLIC. REGISTER NOW FOR THE FEBRUARY & LECTURES

GET ANSWERS TO YOUR QUESTIONS:

What are the top issues that Raleigh faces as the 21st century unfolds?

How can we accommodate growth?

How can cities position themselves in the new global economy?

What can Raleigh learn from other emerging 21st Century cities? What are

How are other megaregions planning for sustainability, multinucleated cities, transit,

February 8, 2007

6:00-8:30 p.m.

The Progress Energy Center for the Performing Arts in Raleigh, NC

Paul Farmer, Executive Director & CEO, American Planning Association—Opening Remarks

Bruce Katz is the Vice President at the Brookings Institution and Founding Director of the their best practices? Brookings Metropolitan Policy Program. The Metro Program seeks to redefine the challenges facing cities and metropolitan areas. Mr. Katz regularly advises leaders and policy makers on the competitiveness of metro areas. His recent publications include Redefining Urban demographic trends and density? and Suburban America, Volumes 1-3, ed. with Robert E. Lang.

What is the roadmap to the future? To access Mr. Katz's publications and presentations, see www.brookings.edu/metro.

A special thank you to our sponsors for To attend the lecture, please register at www.raleighnc.gov.

The Art of Downtown Living Home Tour For more information on the lecture and to sign up for the lecture series mailing list, email Join us for the next tour May 19. trisha.hasch@ci.raleigh.nc.us or call 919-807-8480.



THE NEWS & OBSERVER SUNDAY, DECEMBER 2, 2007

OVERHEARD

What did Wil Shriner send to U.S. troops in Iraq and Afghanistan? You'll never guess. Page 27A



THE BIG ISSUE

What course should Raleigh chart for future growth?

MORE IDEAS INSIDE

A windshield tour of development in Eastern Wake County. BLOG BITS 28A
Readers respond: What happened to thrift? FINAL WORD 28A
Illegal immigrants and the ire they provoke. SUNDAY FORUM 29A
Are journalists in Iraq covering what's really going on there? PUBLIC EDITOR 31A
www.newsobserver.com/news/q

What should Raleigh

look like in 2030?

We want your ideas on the city's future.



Fayetteville Street, as seen from the Capitol. The tallest structure at the time was the Citizens National Bank.
It was demolished in 1964. The Grand Theatre, at left, burned down in 1928.

KEY THEMES FOR THE PLAN



Economic Prosperity & Equity



Expanding Housing Choices



Managing Our Growth



Coordinating Land Use & Transportation



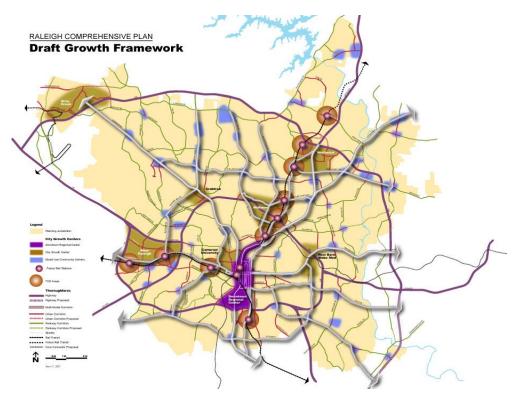
Greenprint Raleigh—Sustainable Development



Growing Successful Neighborhoods & Communities



BLUEPRINT - GROWTH FRAMEWORK MAP



- 60% to 70% of growth to be concentrated in 8 growth centers and 12 multi-modal corridors
- Expansion of Downtown north, south and west.
- Predictable patterns of growth

BY BOB GEARY

n the run-up to this week's public hearing on Raleigh's draft comprehensive plan, the advice to city leaders from a stream of visiting experts has been remarkably unified. Success, experts say, depends on taking city life "back to the future."

The era of suburban sprawl is ending, these planners maintain, not simply because of high gas prices, but because it is fundamentally unsustainable. As Christopher Leinberger, a fellow at the Brookings Institution in Washington, D.C., put it in a recent talk, the more "drivable suburban" neighborhoods a city allows, the lower the quality of life becomes for everyone living in them. The fastest-growing market now, said Leinberger, a developer, is for "walkable urban" places: the kind Raleigh doesn't have, vet needs to create, that are modeled on what cities were before cars took them over.

Such places are far

more complicated to build and manage than the suburbs, Leinberger said. But done right, these areas improve as they grow. They have more cultural diversity and housing options—and with public transit, the chance for people to save money by owning fewer cars, or none. If Raleigh fails to create them, Leinberger warned, "You will be left in the 20th century."

The question for Raleigh is where these walkable urban places should be.

Leinberger's analysis and the other experts' jibes with the basic goal of the comprehensive plan to curb sprawl and guide development into desig-

Brier Greek Legend ExtraTerritorial Jurisdiction Raleigh City Limits **City Growth Centers** Downtown Regional Center City Growth Center Mixed Use Community Centers Future Rail Stations TOD Areas Thoroughfares Highway ********* Highway Proposed million Multi-Model Corridors Urban Corridors Regions Center CERTIFICATION Corridors Proposed Parkway Corridors Parkway Corridors Proposes Streets November 11, 2008

> However, Raleigh Planning Director Mitch Silver, who will present a revised draft of the comprehensive plan at a joint public hearing of the City Council and Planning Commission Thursday, doesn't think the highway and rail-transit locations conflict. He says Raleigh will grow fast enough over the 20-year span of the comprehensive plan for both to develop successfully.

Silver argues that given the number of strip malls in Raleigh, the city must encourage their redevelopment, using "very robust" bus service and a new zoning code for highway spaces.

But Silver is aware of the question, and posed

thoroughfares and skinny or missing sidewalks? he asked.

Simon Atkinson, a professor of planning at the University of Texas School of Architecture, shook his head. "The suburb was designed not to have a public realm." The whole point of suburbs, Atkinson added, is privacy.

In contrast, the walkable urban places that grid of city streets, not highway thoroughfares. They feature sidewalk storefronts, public plazas and parks that help to offset the mass of highensity housing developments. They usually

Most such places are accessible by transit or by car, bicycle and on foot, said James Charlier, a Boulder, Colo., transportation planner who spoke at the conference. Once people arrive, though, there are "pedestrian districts" where people can hang out, have fun, shop and live—while the cars are parked.

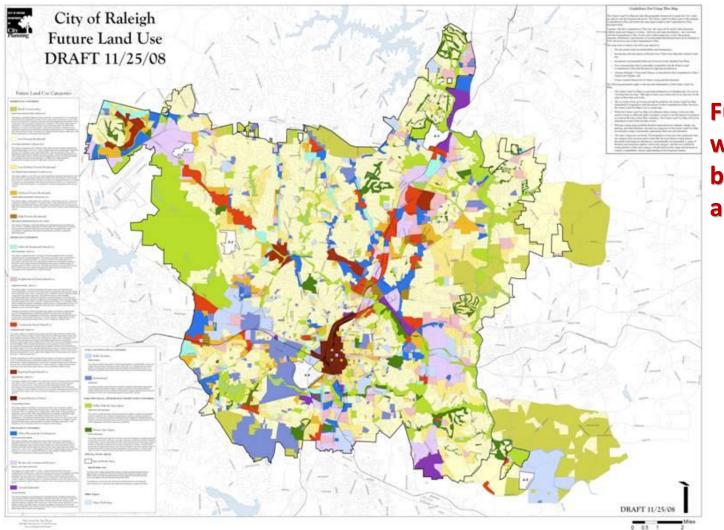
Charlier calls them pedestrian districts to distinguish the real pedestrian places from the new fad of "pedestrian-friendly" roadways that, despite cosmetic changes, continue to function as "traffic sewers" hostile to walkers.

The only way to turn a highway mall into an urban place is to tear it down, start over on a street grid and connect it to the adjoining neighborhoods, he said.

At the same conference, Mindy Fullilove, professor of clinical psychology at Columbia University Medical Center in New York, said true urbanism is characterized by a sense of connectedness that allows people of diverse backgrounds and incomes to nonetheless feel that they live in the same community and share an identity with the same "great place."

At a time of rapid upheaval in the world, Fullilove said, people yearn for the kind of stability and belonging that existed—before urban renewal cut through it—in the Hill district of Pittsburgh where her parents grew up. It was a relatively poor, predominantly African-American community of row houses, storefronts and apartments. There were no high-rises, nothing fancy. But it was a place where people believed "whatever problems you have ..., you can get together and solve them."

Studies show that in such neighborhoods, the incidence of mental illness even for the poorest people is less than it is for the well-off who live



Future Land Use Map was the critical link between to the plan and code

HOW TO IMPLEMENT A PLAN

Comprehensive Plan

Policy Guidance & Actions



Development Code



Capital Projects



PLAN TO ACTION – GREAT STREETS, PLACES AND SPACES



Glenwood South



Midtown/ North Hills



City Market



Hillsborough St.



Moore Square



City Plaza



RIGHT RULES, RIGHT PLACES



Implement vision, goals and framework adopted in the Comprehensive Plan

OBJECTIVE: "RIGHT RULES, RIGHTS PLACES"



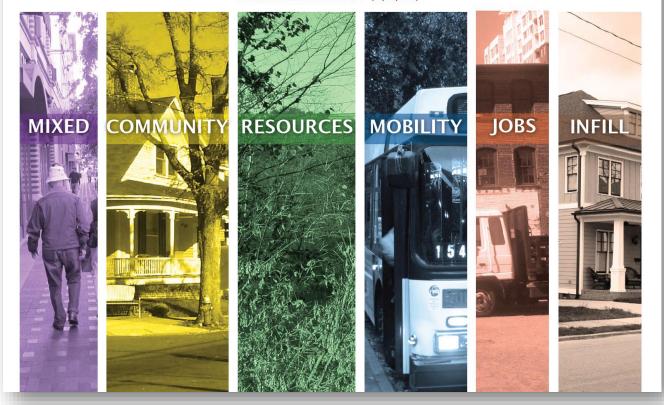
- Increase predictability for citizens, developers and staff
- Offer flexibility to developers
- Streamline development review
- More user-friendly format
- Make it easy to do the right thing
- Address market trends
- Incorporate best practices

Sources: City of Raleigh and Code Studio

RALEIGH'S NEW DEVELOPMENT CODE

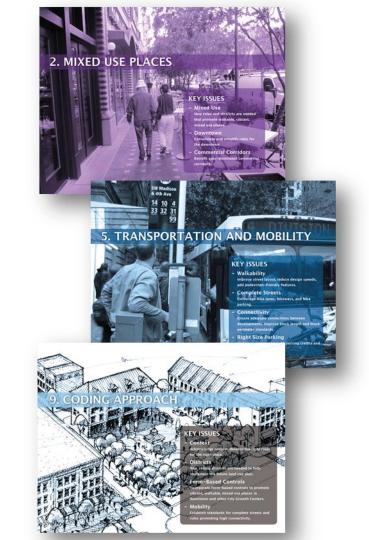
DIAGNOSTIC & APPROACH REPORT

PUBLIC REVIEW DRAFT (2/1/10)



ORGANIZING PRINCIPLES

- Mixed Use Places
- Resource Protection
- Transportation & Mobility
- Retracting and Obtaining Jobs
- Rules for Older Areas
- Process and Administration
- Coding Approach



HOT TOPICS

Affordable Housing

- Inclusionary Zoning: Incentives based
- Accessory Dwelling Units

Maximum Height Limits

- Reconsider Unlimited Height
- One to One Bulk Plane

Conditional Use Zoning

Reduce Customized Zoning Solutions

Cluster Subdivisions

- Required Open Space / Facility Fee
- Attached Housing in R-4, R-2



HOT TOPICS

Tree Protection

Balance with Walkable Urbanism

Special Highway Overlay Districts

Infill & Redevelopment

Neighborhood / Commercial Transitions

Density / Form

Units per acre vs. Floor area ratio

Stories, Street walls, Transparency

Infrastructure Sufficiency

Public Realm, Street typology



-ADOPTED: FEBRUARY 18, 2013-











RALEIGH, NORTH CAROLINA
PART 10A: UNIFIED DEVELOPMENT ORDINANCE
INCLUDES 4TH SUPPLEMENT, SEPTEMBER 2017



EFFECTIVE DATE: SEPTEMBER 01, 2013

Adopted February 2013

BUILDING TYPES: CONTEXT-BASED CODE



A. Detached House

A building type designed primarily to accommodate a one dwelling unit on an individual lot. In more intense districts, a detached house allows more than one dwelling unit and in certain settings may be used for nonresidential purposes.



B. Attached House

A building type designed primarily to accommodate two dwelling units on an individual lot. In more intense districts, an attached house may used for nonresidential purposes.



C. Townhouse

A building type designed primarily to accommodate two or more dwelling units consolidated side-by-side into a single structure. In more intense districts, a townhouse may be used for nonresidential purposes.



D. Apartment

A building type containing three or more dwelling units consolidated into a single structure. Units must be either situated wholly or partially over or under other units, or back to back with other units in the same structure.



E. General Building

A building type intended primarily for commercial, office, manufacturing and employment uses.



F. Mixed Use Building

A building type intended primarily for ground floor commercial uses with upper-story residential or offices uses.



G. Civic Building

A building type intended primarily for civic, institutional or public uses.



H. Open Lot

Open lots are used to accommodate uses with large outdoor or open areas. An open lot can also accommodate open space or natural areas worthy of preservation.

Frontage + district + height (i.e., PK-RX-5) with transition

Article 3.4. Frontage Requirements

Sec. 3.4.1. Purpose and Intent

Frontages link a desired development pattern with specific form requirements that mandate the type of development desired along the street edge. Frontages place different requirements from the base dimensional standards. Where there is a conflict between the base dimensional standards and the frontage requirements, the frontage requirements





A. Parkway (-PK)

The -PK Frontage is intended to provide a heavily landscaped buffer between the roadway and adjacent development to ensure a continuous green corridor along the street right-of-way.

B. Detached (-DE)

The -DE Frontage is intended for areas adjacent to roadways transitioning from residential to commercial. Accommodates neighborhood-scaled, low intensity commercial uses while maintaining the residential character of the street right-of-way.

C. Parking Limited (-PL)

The -PL Frontage is intended for areas where access to buildings by automobile is desired but where some level of walkability is maintained. Permits a maximum of 2 bays of on-site parking with a single drive aisle between the building and the street right-of-way.

D. Green (-GR)

The -GR Frontage is intended for areas where it is desirable to locate buildings close to the street, but where parking between the building and street is not permitted. Requires a landscaped area between the building and the street right-of-way.



E. Urban Limited (-UL)

The -UL Frontage is intended for areas where parking between the building and street is not allowed. Buildings abut the street and sidewalk but to balance the needs of both the pedestrian and automobile lower street wall continuity is required.



F. Urban General (-UG)

The -UG Frontage is also intended for areas where parking between the building and street is not allowed. Buildings abut the street and sidewalk but higher street wall continuity is required than the -UL Frontage.



G. Shopfront (-SH)

The -SH Frontage is for intended for areas where the highest level of walkability is desired. The -SH Frontage is intended to create a "main street" type of environment; therefore, mixed use buildings are the primary building type allowed.

TRANSITION ZONES

- Area A. Buffer and Screen
- Area B. Low Intensity Design
- Area C. Moderate Intensity Design



CHAPTER S. MIXED USE DISTRICTS | Article 3.5. Neighborhood Transitions

Sec. 3.5.3. Zone A: Protective Yard

A. Type 1: Narrow (10 feet)

A Type s protective yard must be an average width of at least so fee

2. Installation Requirements

- A Type s protective yard must include the following
- a. A wall between 6.5 and 9 feet in height,
- b. Four shade trees per soo lineal feet;
- c. Three understory trees per soo lineal feet; and d. 40 shrubs per soo lineal feet.

B. Type 2: Medium (20 feet)

A Type 2 protective yard must be an average width of at least 20 feet

- A Type a protective yard must include the following:
- a. A wall or fence between 6.5 and 9 feet in height,
- b. Five shade trees per soo lineal feet; c. Four understory trees per 100 lineal feet; and
- d. 30 shrubs per soo lineal feet.

C. Type 3: Wide (50 feet)

1. Width

A Type 3 protective yard must be an average width of at least 50 feet.

- A Type 3 protective yard must include the following:
- a. Six shade trees per 100 lineal feet;
- b. Five understory canopy trees per 100 lineal feet, and
- c. 6o shrubs per soo lineal feet.

3-24 Effective Date: September 85, 2013



3. Ontional Provision

- a. A fence or wall between 6 c and 8 feet in height may be installed
- b. In lieu of planting required shrubs, a berm with a minimum height of a feet may be installed.

4. Permitted uses

a. Landscaping, fences, walls and berms.

b. Swales, underground detention facilities and bioretention facilities Detention facilities must be located at least 20 feet from the district boundary line. Landscaping quantities specified in Sec. 3.5.3. C.2. above

D. Design and Installation

- that meets the requirements of Article 9.1 Tree Conservation
- 2. Required landscaping in a protective yard must meet the design and installation requirements of Sec. 7.2.4.

CHAPTER 3. MIXED USE DISTRICTS | Article 3.5. Neighborhood Transitions

Sec. 3.5.5. Zone C: Height and Form

A. Permitted Activity

All structures and uses allowed in the zoning district are permitted in Zone C.

- 2. No building or structure can be more than 40 feet in height at the Zone C
- 2. Height can increase subject to a 45 degree height plane measured from a height of 40 feet at the Zone C line, extending upward one foot for every additional foot of setback into the site.
- 3. The height plane applies up to soo feet from the distr

C. Wall Articulation

The rear facade of the building that faces the residential property as described in Sec. 3.5.2.A. is subject to a maximum blank wall area of 30 feet as calculated in Sec. 1.5.10. The blank wall area provisions are not subject to an Administrative



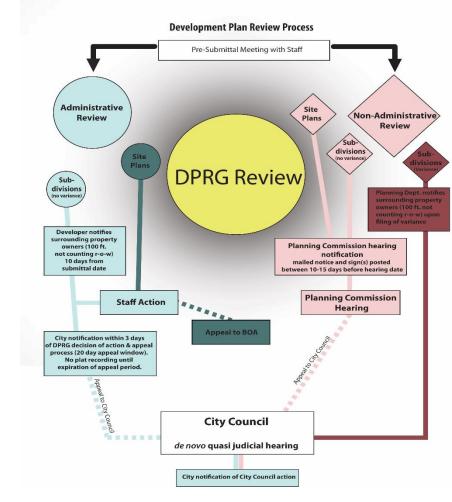
OLD APPROVAL PROCESS

Discretionary Approvals (non-administrative review):

- Special use permits 1.
- Variances
- 3. Banks, bars, eating establishments, food stores, movie theaters, plant nurseries, fruit stands, recreation outdoor uses and retails sales greater than 70,000 square feet or located within 400 feet of residential
- Buildings taller than 80 feet 4.
- 5. Anything located within Historic Downtown East district
- 6. Power plants
- 7. Emergency shelter "A"
- 8. Site plans in Metro Park overlay
- Additional density in PBOD or DOD
- 10. New buildings > 10,000 square feet in DOD
- 11. Additions > 10,000 square feet in DOD
- 12. Additional floor area ratio, lot coverage or height or reduction in parking, setbacks, open space in DOD
- 13. Multifamily < 2 acres in size

22.

- Multifamily < 5 acres when adjacent to single family residential 14.
- Banks (without drive-thrus or ATMs), post offices and institutional/civic or service uses > 25,000 15. square feet or located within 400 feet of residential
- 16. Hotels > 25,000 square feet and located within 400 feet of residential district
- 17. Residential institution in residential district
- Expansion of a building which cannot be approved administratively 18.
- 19. Residential developments > 15 units/acre (in O&I-1 and O&I-2) and >20 units/acre in SC
- 20. Vehicular surface areas (not considered a plot plan) within 400 feet of residential district
- 21. Non-residential site plans within 50 feet of a thoroughfare less than 2 acres in size with alternative landscaping Nonresidential site plans < 2 acres located that does not provide riparian buffer



Source: City of Raleigh and Code Studio

NEW APPROVAL PROCESS

Administratively Approved

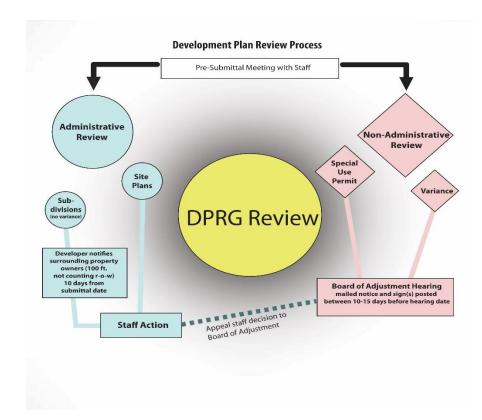
- 1. Site Plans
- 2. Subdivisions

Discretionary Approvals (Board of Adjustment):

- 1. Special use permits
- Variances

City Council Reviews

- Rezonings (Renderings not permitted)
- 2. Text Changes
- 3. Comp Plan Amendments
- Certain Subdivisions
- 5. Historic Districts
- 6. Vested Rights



Sec. 10.1.8. Summary of Review Authority

The following table summarizes the review and approval authority of the various review bodies with regard to this UDO.

	ADMINISTRATION		REVIEW BODIES					PUBLIC NOTICE				
APPROVAL PROCESS	X-ref	City Official	Historic Development Commission	Appearance Commission	Board of Adjustment	Planning Commission	City Council	Neighborhood Meeting	Web	Site Posted	Mailed	Published
Comprehensive Plan Amendment	Sec. 10.2.2.	RR				RR	D-PH		Υ		Y(2)	Y(3)
Text Amendment to UDO	Sec. 10.2.3.	RR				RR	D-PH		Υ			Y(3)
Rezoning Map Amendment	Sec. 10.2.4.	R	R ⁽¹⁾			RR	D-PH	Y	Υ	Y(6)	Y	Y(3)
Subdivision Review	Sec. 10.2.5.											
Preliminary Subdivision Plan		D	R ⁽¹⁾						Υ		Υ	
Final Subdivision Plat		D										
Subdivision Waiver		R			D-QH				Υ	Υ	Υ	
Subdivisions in an -MPOD (other than single-unit living)		R	***************************************				D-QH		Υ		Υ	
Subdivisions in a -HOD-G or -HOD-S or properties with Historic Landmarks		R	RR				D-QH		Υ		Υ	
Other Map Approvals		D			PO111/02/00		0.75740000000000000000000000000000000000		Υ	, (11882CA), (C)	DIVESTORIO	anoxironi
Non-Subdivision Final Plat and Recorded Instruments	Sec. 10.2.6.	D			A-QH				Υ		_	
Plot Plan Review	Sec. 10.2.7.	D			A-QH							ř
Site Plan Review	Sec. 10.2.8.	D			A-QH				Υ	Υ		
Special Use Permit	Sec. 10.2.9.	R			D-QH				Υ	Υ	Υ	Υ
Variance	Sec. 10.2.10.	R			D-QH				Υ	Υ	Υ	Υ
Common Signage Plan	Sec. 10.2.12.	D			A-QH							
Temporary Use Permit	Sec. 10.2.13.	D			A-QH				Υ			
Written Interpretation of UDO	Sec. 10.2.14.	D			A-QH				Υ	Y (s)	Y(s)	
Certificate of Appropriateness	Sec. 10.2.15.											
Minor		D	A-QH						Y			
Major		R	D-QH		A-QH				Υ	Υ	Υ	Υ
Historic Landmark Designation	Sec. 10.2.16.	R	R ⁽¹⁾				D-JH		Υ	Y		Υ
Administrative Alternative	Sec. 10.2.17.	D		RR ⁽⁴⁾	A-QH				Υ		Y	
Design Adjustment	Sec. 10.2.18.	D			A-QH				Υ		Υ	
Vested Rights	Sec. 10.2.19.	R					D-QH		Υ	Y	Υ	Υ

KEY: R = Review RR = Review & Recommendation D = Final Decision A = Appeal PH = Public Hearing QH = Quasi-Judicial Public Hearing JH = Joint Public Hearing with Historic Development Commission Y = Required

¹⁴⁾ Historic Development Commission reviews applications in -HOD-G, -HOD-S or properties with Historic Landmarks.

⁽³⁾ Staff to provide mailed notice to non-applicant property owners of proposed future land use map alterations in accordance with Comprehensive Plan.

⁽³⁾ Published notice is only required for the Public Hearing.

⁽⁴⁾ Appearance Commission review as specified in this UDO.

⁽⁵⁾ Site posting and mailed notice provided only for written interpretations associated with a specific site plan or subdivision.

⁽⁶⁾ Site posting is only required for Public Hearing in accordance with Sec. 10.2.1.C.4.



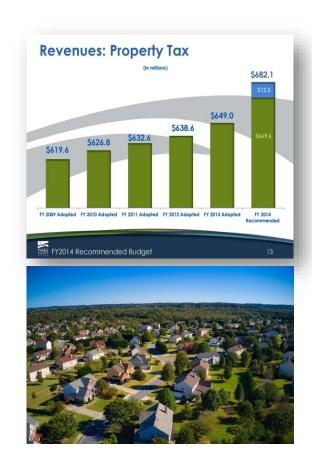
LAND HAS VALUE/VALUE CAPTURE

LAND = PROPERTY AND SALES TAX REVENUE

LAND IS A FINITE RESOURCE – A COMMODITY

 Planning policy and zoning affects and controls the value and the revenue it generates

Must be smarter about how we create land value



STRATEGIC PLANNING ADDS VALUE

It would take **600-SINGLE FAMILY HOMES** on a **150-ACRE** subdivision to equal the tax value of the Wells Fargo Capital Center, which sits on **1.2 ACRES OF LAND**.

Wells Fargo Capital Center in downtown Raleigh has **90 TIMES THE TAX VALUE PER ACRE** than the average suburban acre.





Source: Kristopher Larson and Mitchell Silver, 2008

RETURN ON INVESTMENT

SITE pays off its infrastructure in **3 YEARS.** The return on infrastructure investment is **35%.**



SUBURBAN MULTI-FAMILY COMPLEX ON A 30-ACRE SITE pays off its infrastructure in **42 YEARS**. The return on infrastructure investment is **2%**.



Source: Public Interest Projects, Inc.





 Land Consumed (Acres):
 34.0
 0.5

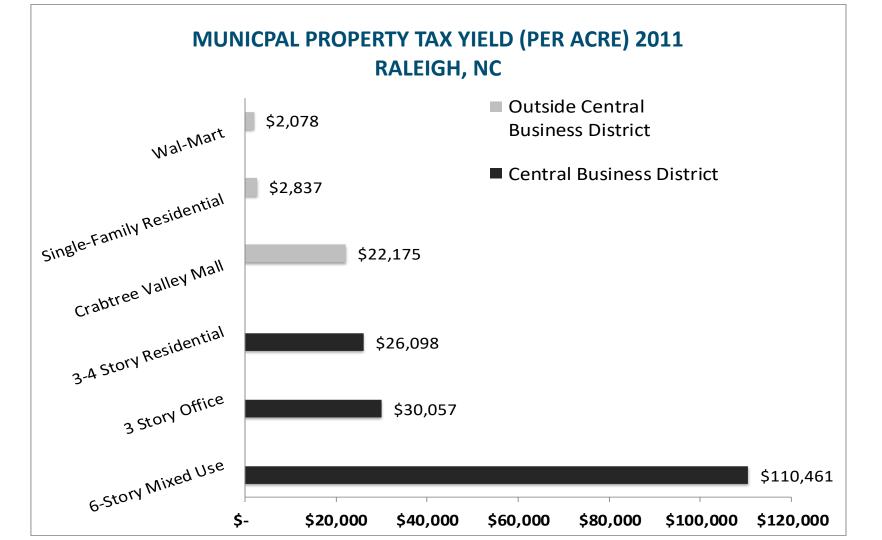
 Real Estate Taxes/Acre:
 \$6,500
 \$640,000

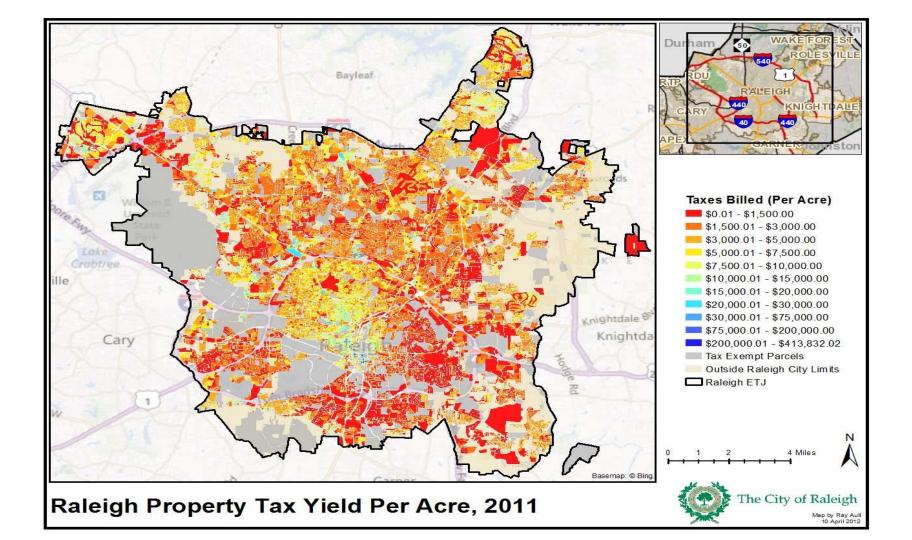
 Total City Taxes/Acre:
 \$50,800
 \$414,000

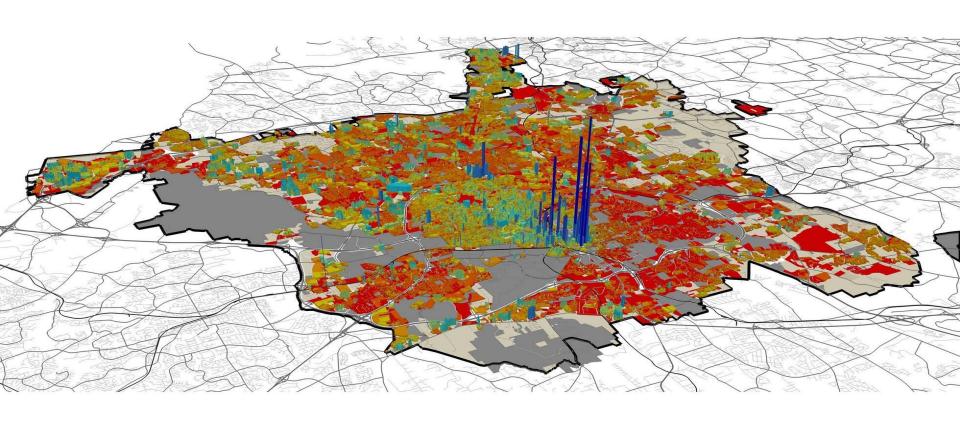
 Residents per Acre:
 0.0
 90.0

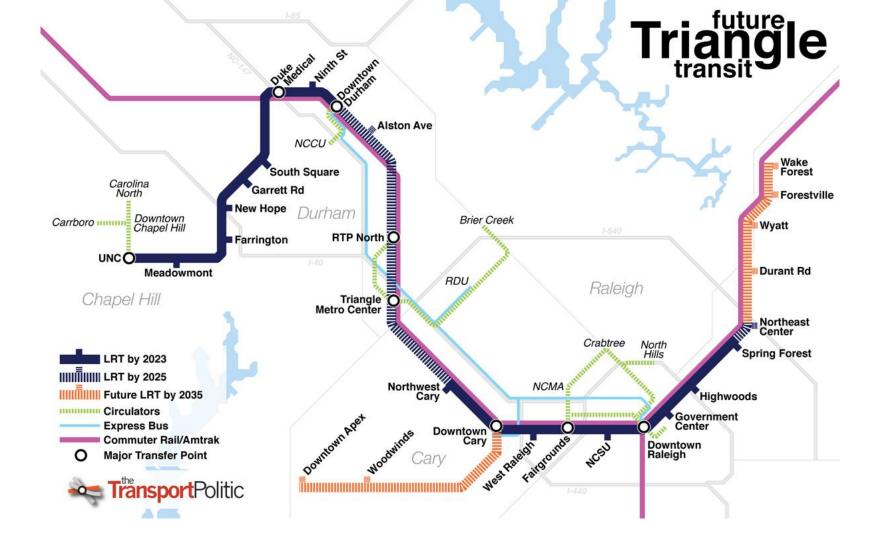
 Jobs per Acre:
 5.9
 73.7

Source: Urban3

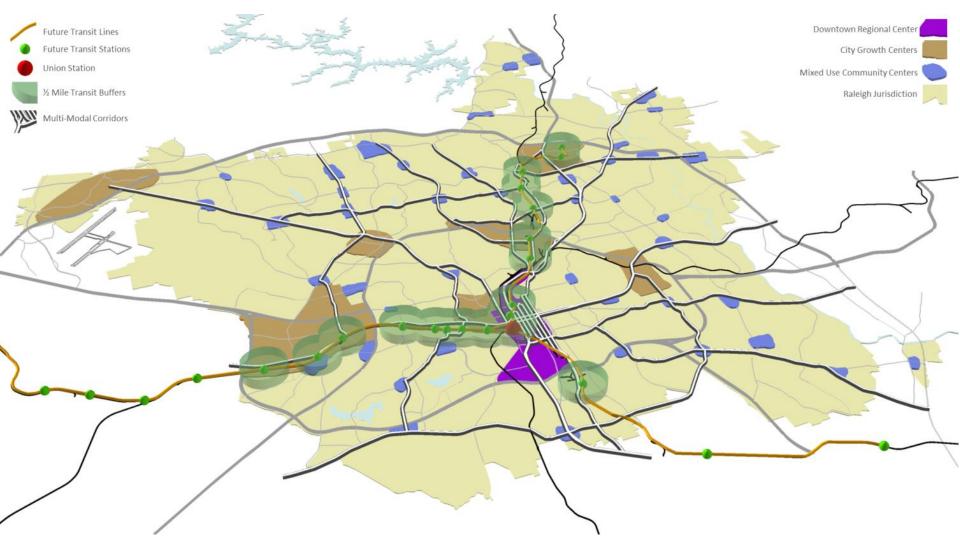


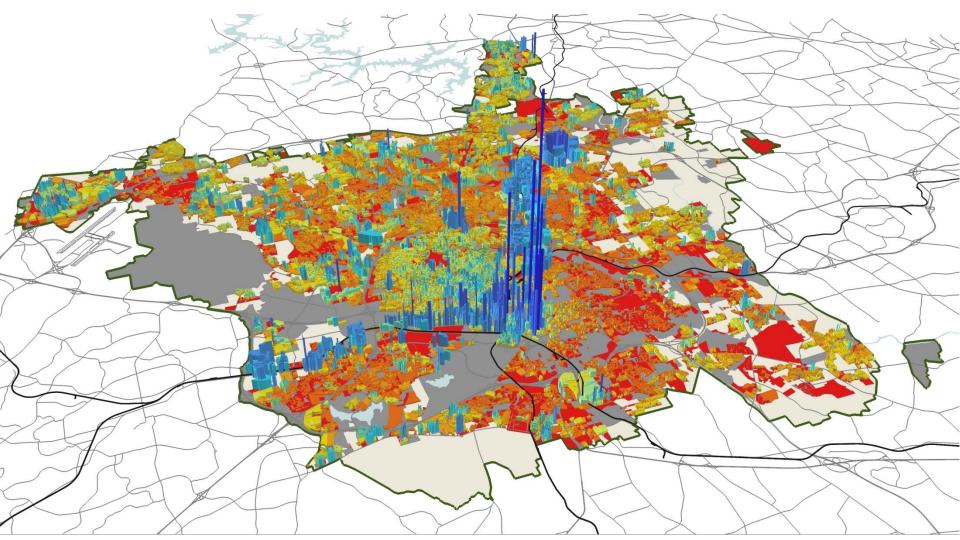












HOUSING CHOICES

1. DIVERSITY OF PRODUCT TYPE AND APPROACHES

- 2. Housing Affordability & Attainability
- 3. Variety of tools



HOUSING AFFORDABILITY

YEAR	NUMBER OF HOMES SOLD	MEDIAN HOME PRICE
2020	23,743	\$327,000
2021	28,273	\$379,000
2022	20,806	\$449,000
TOTAL	72,822	\$122,000 (increase)

Article 2.4. Additional Housing Patterns

Sec. 2.4.1. Cottage Court



A. Description

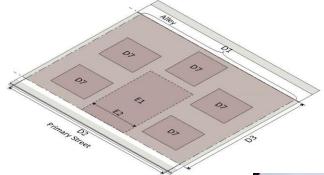
A cottage court is a group of small houses centered around a common open space or courtyard. The cottage court limits the scale of each house, providing an opportunity for more affordable units. The central court enhances the character of the area through the provision of consolidated open space. Cottage courts are built on infill sites in established residential neighborhoods or in new neighborhoods. Residents may share common facilities such as open space, parking and storage areas.

B. Districts Allowed In

R-10, RX-, OX-, NX-, CX-

C. Building Types Allowed

Detached house, attached house



D. Site Dimensions

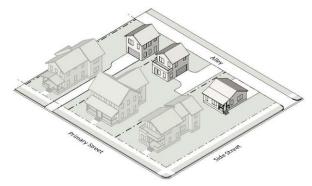
- D1 Area (min)
- D2 Width (min)
- D3 Depth (min)
- D4 Dwelling units per min site area (max)
- D5 Lot area per dwelling unit (min)
- D6 Dwelling units per project (max)
- D7 Building footprint (max)
- D8 Detached accessory structure footprint (max)

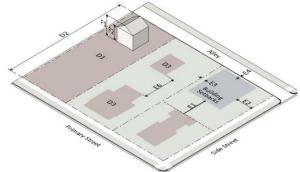
E. Internal Courtyard

- E1 Area (min)
- E2 Width (min)
- E3 Additional area per unit (min)



Sec. 2.4.2. Backyard Cottage





A. Description

A backyard cottage is a small self-contained dwelling unit located on the same lot as a detached house but is physically separated from the main house. Backyard cottages typically include a living room, sleeping area, kitchen, and bathroom and have a lockable entrance door. A backyard cottage may be located above garage.

B. Districts Allowed In

R-1, R-2, R-4, R-6, R-10, RX-, OX-, NX-, CX-

C. Building Types

A backyard cottage is allowed on a lot associated with a detached house provided the lot is at least 4,000 square feet in size.

20,000 to 10,000 to 6,000 to 4,000 to LOT SIZE >40,000 sf 39,999 sf 19,999 sf 9,999 sf 5,999 sf

D.	Lot Specifications							
D1	Area (min)	40,000 sf	20,000 sf	10,000 sf	6,000 sf	4,000 sf		
D2	Depth (min)	150'	150'	150'	120'	100'		
D3	Dwellings units per lot (max)	2	2	2	2	2		
D4	Additional on-site parking	1 space	1 space	1 space	1 space	1 space		
D5	Living area (max)	800 sf	800 sf	700 sf	550 sf	450 sf		
E.	Building Setbacks							
E1	From primary street (min)	Must be located to the rear of the house						
E2	From side street (min)	20'	20'	20'	20'	20'		
E3	From side lot line (min)	10'	5'	5'	5'	5'		
E4	From rear lot line (min)	10'	5'	5'	5'	5'		
E5	From alley (min)	4' or 20'	4' or 20'	4' or 20'	4' or 20'	4' or 20'		
E6	Building separation (min)	35'	35'	20'	16'	16'		
F.	Height							
F1	Overall height (max)	25'	25'	25'	25'	25'		
	Wall plate height (max)	15'	15'	15'	15'	15'		



Missing Middle Housing is a range of house-scale buildings with multiple units—compatible in scale and form with detached single-family homes—located in a walkable neighborhood. — Daniel Parolek















Repairing past harm or restorative justice.

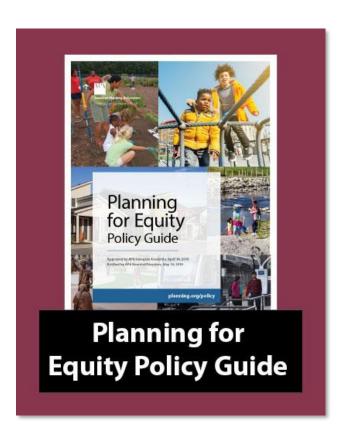
Avoid making new harm



Unjust Planning Practices (Past & Present)

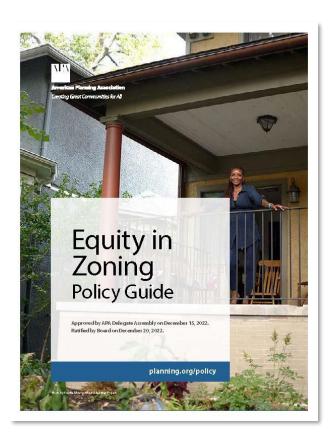
- Redlining
- Segregation
- Urban Renewal Plans
- Use of Eminent Domain to build infrastructure highways
- Gentrification, displacement, predatory buyers
- Public Policy
- Restrictive Covenants
- Exclusive single-family zoning or anti-density attitudes
- Rules, regulations, laws and ordinances

APA'S PLANNING FOR EQUITY "FAIRNESS" POLICY GUIDE (2019)



- Planners should use and "equity lens"
- Ethical Responsibility to challenge practices that result in polices the have disproportional impacts
- Diversity in the planning profession is important
- Cross-Cutting Equity Issues
- Equity in All Policies in Practice

APA'S EQUITY "FAIRNESS" IN ZONING POLICY GUIDE (2023)



- What is equity in zoning
- The Rules Equity in substantive zoning regulations
- The People Equity in Zoning Procedures
- The Map Equity in Zoning Maps

THREE KINDS OF EQUITY "FAIRNESS" IN ZONING

Removing the disproportionate impacts of zoning on historically disadvantaged and vulnerable communities involves close examination of three different aspects of zoning:

 EQUITY IN THE "RULES" OF ZONING: what the substantive rules of zoning allow, prohibit, or incentivize in different parts of the community.

 EQUITY IN THE "PEOPLE" IN ZONING: who is involved in drafting the rules and incentives, who is notified and engaged in whether to change those rules for different areas of the community, and who is involved in enforcement of the rules.

EQUITY IN THE "MAP" OF ZONING DISTRICTS: where
the rules are applied through zoning maps and
whether that reduces or reinforces exclusion and
segregation in America.



SUBSTANTIVE ZONING REGULATIONS

Zoning Districts

- Expand residential and mixed-use districts
- Establish overlay zones to protect vulnerable populations and improve health outcomes

Form and Design

- Reduce or remove minimum lot size and maximum density standards
- Add accessibility and mobility standards
- Avoid drafting design requirements that increase development cost



Use Regulations

- Diversify residential housing types and expand allowances
- Ensure access to healthy food by allowing grocery stores, restaurants, etc. near residential
- Prohibit the location of new industrial uses with public health impacts

Development Standards

- Draft thresholds for compliance with specific development standards to avoid disproportionate impacts
- Eliminate or reduce minimum off-street parking requirements
- Require adequate levels of lighting to protect safety







PEOPLE: ZONING PROCEDURES

 The composition of nonelected boards and committees should reflect the community

 Avoid overly complicated regulations and legalistic language and speak to the community in the language(s) they understand draft clear and objective, equity-based standards and review criteria

Formalize and expand requirements to use newer means of notification

Who is helped?

Who is harmed?

Who is missing?

Public Notices



Mayor and City Council Meetings

Public Notice of any Mayor and City Council meetings, such as Ward Meetings or City Council agendas.

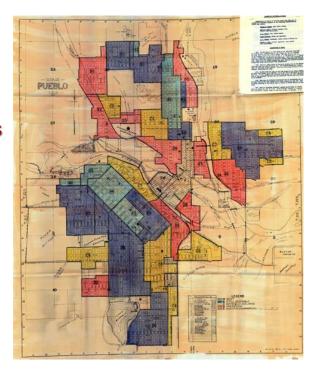


Planning Commission and Board of Adjustment

Public Meeting notices for all Planning Commission and Board of Adjustment public meetings

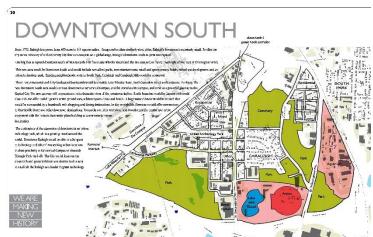
ZONING MAPS

- Make more land available for needed types of development
- Removes disparities in neighborhood health risks
- Removes disparities in access to key services and facilities
- Include fewer exclusionary lines designed to ensure homogeneous building forms, lot sizes, or land uses, or to protect "neighborhood character" or property values.
- Remove lines deliberately created along borders between neighborhoods distinguished from each other mostly by race or ethnicity, except in situations where the historically disadvantaged neighborhood wants some of those differences preserved



BE VISIONARY – BIG IDEAS





10 CRITICAL ELEMENTS THAT WILL MAKE TOMORROW'S COMMUNITIES

TRADITIONAL BLUEPRINT FOR DEMOGRAPHIC HEALTHY LIVING: CLIMATE CHANGE NEIGHBORHOOD FITNESS FOR LIFE GROWTH CHANGE DEVELOPMENT PLACEMAKING: ACCESS TO SOCIAL UNDERSTANDING POST-COVID REIMAGINING THE HOUSING CHOICES THE VALUE OF **GATHERING BEHAVIOR PUBLIC REALM LAND PLACES**













2021 HOUSING REPORT

- 1. Jobs drive housing
- 2. There is little variety in housing being built
- 3. Many needs are going unmet
- 4. Housing production needs to increase
- 5. Consequences and choices
- Next steps

Question – what is the strategy to implement?











- Sound guidance from the consultant team
- Suggested a Complete Communities Framework
- Recommended a pilot approach for proof of concept
- Next step? Establish a blueprint for growth an implementation plan

Where to Grow

Chapel Hill will direct growth to:





10 SUMMARY POINTS

- 1. Embrace the value of planning
- 2. Be a plan-making place and not a deal-making place
- 3. Follow your blueprint and have a plan that is predictable
- 4. Understand the implications of saying "NO"
- 5. Focus on the right rules for the right places and make rules easy for what you want to see
- 6. Understand the value of land
- 7. Explore every tool to make housing affordable and attainable
- 8. Understand past harm, but also avoid making new harm
- 9. Consider equity "fairness" in planning and zoning
- 10. Be visionary, embrace the big ideas and continue to make our region great

